



Aries Accounting

2024 MOVING EXPENSES CHECKLIST

We will require copies of all of the moving expense related receipts

Client

First name: _____

Last name: _____

Previous Address

Address: _____

City: _____

Postal Code: _____

Current Address

Address: _____

City: _____

Postal Code: _____

Reason for moving (Select one option)

Work – Started new job or transferred locations

Employer Name: _____

Business – Started a new business

Business Name: _____

School – Started full-time school

Educational Institution Name: _____

Moving dates

Departed: _____

Arrived: _____

Allowable Moving Expenses (Please provide original receipts and legal documents)

Kilometres travelled _____

Storage costs (if applicable) _____

\$

Movers (U-Haul, other) _____

\$

Temporary living costs (Hotel, B&B) _____

\$

Number of days spent in temporary living _____

Incidental costs (Changing address on legal doc's, driver's license etc., utility hookups) _____

\$

Cost of selling old home (Advertising, notary, legal fees, real estate commission, mortgage penalty) _____

\$

Provide Statement of Adjustments and Mortgage Document _____

Cost of buying new home (Legal fees, Property Transfer Tax) _____

\$