



## 2023 MOVING EXPENSES CHECKLIST

We will require copies of all of the moving expense related receipts

### Client

First name: \_\_\_\_\_ Last name: \_\_\_\_\_

### Previous Address

Address: \_\_\_\_\_

City: \_\_\_\_\_ Postal Code: \_\_\_\_\_

### Current Address

Address: \_\_\_\_\_

City: \_\_\_\_\_ Postal Code: \_\_\_\_\_

### Reason for moving (Select one option)

- Work – Started new job or transferred locations      Employer Name: \_\_\_\_\_
- Business – Started a new business      Business Name: \_\_\_\_\_
- School – Started full-time school      Educational Institution Name: \_\_\_\_\_

### Moving dates

Departed: \_\_\_\_\_ Arrived: \_\_\_\_\_

### Allowable Moving Expenses (Please provide original receipts and legal documents)

Kilometres travelled	
Storage costs (if applicable)	\$
Movers (U-Haul, other)	\$
Temporary living costs (Hotel, B&B)	\$
Number of days spent in temporary living	
Incidental costs (Changing address on legal doc's, driver's license etc., utility hookups)	\$
Cost of selling old home (Advertising, notary, legal fees, real estate commission, mortgage penalty)	\$
Provide Statement of Adjustments and Mortgage Document	
Cost of buying new home (Legal fees, Property Transfer Tax )	\$