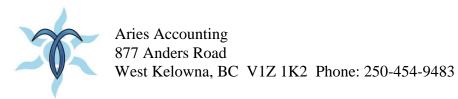
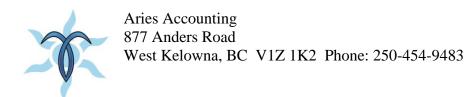
Office Use Only	
Client Number	
Date Received	



2015 INCOME TAX CHECK LIST

Name:	Birthdate: yyyy/mm/dd		mm/dd	SIN:						
Spouse Name:	me: Birthdate		yyyy/mm/dd		SIN:					
Marital Status: Married / Single / Divorced / Separated / Widowed / Common Law Did this change in 2015? If yes, please provide date.										
Address:										
City:		Posta	l Code:							
Primary Phone:										
Email:										
Names of Dependents:										
Name	Birthdate	SIN		Fitness/Arts Credit						
				Yes		No				
				Yes		No				
				Yes		No				
Income − Receipts an Salaries, Commissions (T4, T4A slips) Pension Income - OAS/CPP /Other EI Benefits Investment Income (T3, T5 slips) Universal Child Care Benefits (RC62) Rental Income Yes No Other			Taxable Capital Gains/Losses (Details of Cost/Sale price) RRSP Income (T4RSP slips) RRIF Income (T4RIF slips) Partnership Income (Attach details) Self-Employed Yes No (Attach income details) Trades Grant (BC proof of completion) (Attach details)							
Deductions – Receipts and Information Required										
Childcare Expenses (Attach details) Child Fitness and Arts Expenses (Attach receipts) Moving Expenses (Provide receipts and details) Extended Health Benefits (Not MSP) Medical & Dental Expenses (Pharmacy Printout) Charitable/Political Donations (Official Receipts) Interest Paid on Student Loans (Attach Stmt) Other			RRSP Contributions (T4, Official Receipts) Union or Professional Dues (T4 slip, Official Receipts) Employment Expenses (if applicable) Interest/Carry Charges Pension Income – Split to Spouse (Attach Details) Education: Tuition (T2202 Slip) Public Transit Passes Amount (Transit Pass & Receipt) ach details)							



Other Information

	2015 Instalments paid (CRA Stmt) Notice of Assessment from 2014 (All pages) Prior year tax return (if this is the first year of Aries filing your taxes) RRSP Home Buyer's Withdrawal (Provide details) First Time Home Buyer (Provide legal documents)				
	Northern Resident Deduction (Must have lived in prescribed zone for at least	st 6 mon	ths)		
Are yo	ou a Canadian Citizen?	Yes		No	
If yes,	do you allow CRA to release information about you to Elections Canada?	Yes		No	
•	u own foreign assets worth more than \$100,000? please provide details.	Yes		No	
Are yo	ou a US Citizen? If yes, you may be required to file a US tax return.	Yes		No	
	you OR your parents born in the US? you may be required to file a US tax return.	Yes		No	